



LONE STAR
ORTHOPAEDIC AND SPINE SPECIALISTS, PLLC

DEDICATED TO RESTORING ACTIVE LIFESTYLES

Burleson — Fort Worth — Mansfield

817.926.BONE (2663)

First and foremost, we want to express our appreciation to you for selecting our practice. We want all of your experiences with us to be positive.

We know that filling out these forms can be difficult, but please complete them carefully. Your accurate responses will give us a better understanding of you and your problem. This enables us to provide you with the best possible medical care. Thank you for your cooperation!

Please bring your insurance card, driver's license or other picture ID, and all copies of medical records pertaining to your appointment including MRIs, X-rays, and CT scans. We do prefer that you have these on a CD. Please bring copies of the reports with the imaging.

Please confirm prior to your appointment which location you are scheduled at as we have multiple locations.

Again, thank you for selecting Lone Star Orthopaedic and Spine Specialists. Please feel free to call if you have any questions prior to your appointment.

Burleson

215 Old Hwy 1187
Burleson, TX 76028

(817) 926-BONE (2663)

Toll Free: 1-866-412-4987
Fax: (817) 293-8860

Fort Worth

929 Lipscomb Street
Ft. Worth, TX 76104



NEW PATIENT REGISTRATION

Contact Information

Patient Name (Last, First, MI): _____ Today's Date: _____

Address: _____
Street City State Zip Code

Home Phone: _____ Cell Phone: _____ Work Phone: _____

E-Mail: _____

Primary Care Physician: _____

How did you learn about our practice?

Referred by a Physician: _____ Internet / Website Newspaper / Magazine

Referred by a Patient: _____ Other: _____

Care Plan

Do you have any of the following: Advance Directive Designated Power of Attorney Other: _____

Demographic Information

Date of Birth: _____ Social Security #: _____ - _____ - _____ Gender: Male Female Other

Marital Status: Single Co-Habiting Married Divorced Widow / Widower Other

Ethnicity: _____ Preferred Language: _____

Employer or School: _____

Is today's visit: **Work Related** Yes No **3rd Party Liability** Yes No **Auto Accident** Yes No

Emergency Contact Information

Contact Name (Last, First, MI): _____ Phone #: _____

Address: _____
Street City State Zip Code

Preferred Pharmacy

Pharmacy Name: _____ Phone #: _____

Primary Insurance Information

Primary Insurance: _____ Phone #: _____

Insured's Name: _____ Relationship to Patient: Self Spouse Child Other

Insured's Date of Birth: _____ Insured's Social Security #: _____ - _____ - _____

Employer/Group Name: _____ Group #: _____

ID #: _____

Secondary Insurance Information

Secondary Insurance: _____ ID #: _____

Insured's Name: _____ Insured's Date of Birth: _____

Workers' Compensation Information

Insurance Company: _____ Phone #: _____ Date of Injury: _____

Adjuster's Name: _____ Phone #: _____ Claim #: _____

Patient Signature: _____ Date: _____



CURRENT SYMPTOMS

Symptom Diagram

Please mark the areas where you are experiencing symptoms. Pay special attention to the Right and Left sides.

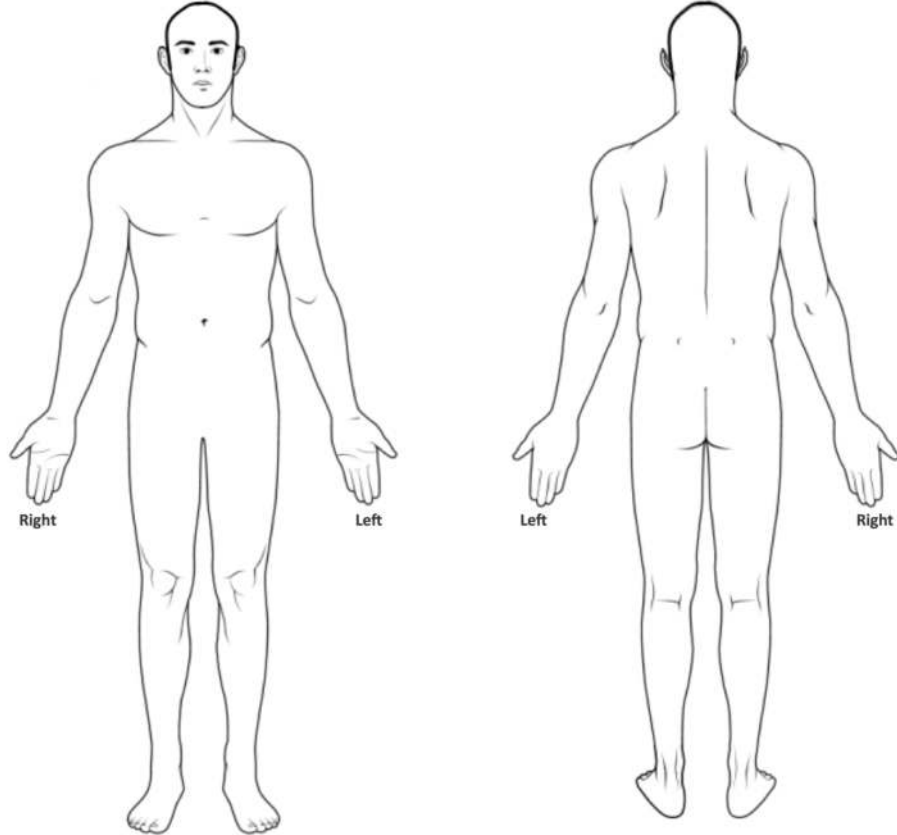
Ache
 ^^^^^^^^^
 ^^^^^^^^^
 ^^^^^^^^^

Numbness
 OOOOOO
 OOOOOO
 OOOOOO

Pins & Needles
 =====
 =====
 =====

Burning
 XXXXXXXX
 XXXXXXXX
 XXXXXXXX

Stabbing
 //////////
 //////////
 //////////



Symptom Severity

Please rate the severity of the pain you are experiencing **Today**:

	←No Pain	Worst Possible →
Neck pain:	0 1 2 3 4 5 6 7 8 9 10	
Arm & Hand pain:	0 1 2 3 4 5 6 7 8 9 10	
Middle-Back pain:	0 1 2 3 4 5 6 7 8 9 10	
Low-Back pain:	0 1 2 3 4 5 6 7 8 9 10	
Buttock & Leg pain:	0 1 2 3 4 5 6 7 8 9 10	

Please check any additional symptoms :

- Numbness / Dull Sensation
- Pins & Needles / Burning Sensation
- Weakness
- Unable to control Bowel / Bladder
- Difficulty with Buttons / Zippers
- Pain that wakes you from sleep

Exacerbating & Alleviating Factors

How do each of the following activities affect your symptoms? (Please check all that apply)

Activity	Better	No Change	Worse
Prolonged Standing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prolonged Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rest	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reclining	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bending / Twisting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rising from a chair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Coughing / Sneezing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Climbing Stairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Do you have any other Neck or Spine issues NOT related to today's visit?



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PREVIOUS TREATMENT

Previous Treatments

Please indicate any previous treatments you have had for this **CURRENT** neck / back pain:

Treatment	Better	No Change	Worse
Rest / Activity Modification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Physical Therapy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chiropractic Care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spinal Injections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Psychiatric Consultation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Have you had any **recent** tests for this performed for this **CURRENT** neck / back pain?

Test	< 6 months ago	6-12 months ago
X-Rays	<input type="checkbox"/>	<input type="checkbox"/>
CT Scan	<input type="checkbox"/>	<input type="checkbox"/>
MRI	<input type="checkbox"/>	<input type="checkbox"/>
Myelogram	<input type="checkbox"/>	<input type="checkbox"/>
EMG / NCV (Nerve Studies)	<input type="checkbox"/>	<input type="checkbox"/>

Previous Spine Surgeries or Injections

If you have **ever** had any previous **surgery or injections on your Neck or Spine**, please provide the details below:

Date	Surgeon / Hospital	Procedure & Location (Specify Vertebral Levels)	Reason	Outcome
				<input type="checkbox"/> Better <input type="checkbox"/> No Change <input type="checkbox"/> Worse
				<input type="checkbox"/> Better <input type="checkbox"/> No Change <input type="checkbox"/> Worse
				<input type="checkbox"/> Better <input type="checkbox"/> No Change <input type="checkbox"/> Worse

Current Medications

Please list all medications you are taking, including Prescription, Over-the-counter, and Herbal Medications: None

Medication	Dose & How Often Taken	Doctor (If Prescription)

Allergies

Please list any allergies, including the reaction you experience: No Known Allergies

Medication	Reaction	Most recent exposure to this Medication

Drug Use

Do you use or have used illicit drugs? If yes please explain below: No History of Drug Use



PAST MEDICAL HISTORY

For each category, please indicate any conditions which you **currently have** or **have had in the past**:

No Medical Problems

I do not have any current or previous medical conditions

Cardiovascular

- | | | | |
|----------------------------------------------|---------------------------------------------------|---------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Stroke | <input type="checkbox"/> TIA (Transient Ischemic Attack) |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Congestive Heart Failure | | |

Pulmonary

- | | | | |
|---------------------------------------------|--------------------------------------|----------------------------------------------------------|---------------------------------------|
| <input type="checkbox"/> Asthma | <input type="checkbox"/> COPD | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Frequent Pneumonia | <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Supplemental Oxygen Requirement | |

Gastrointestinal

- | | | | |
|------------------------------------------------|----------------------------------------|------------------------------------|---------------------------------------------------------------------|
| <input type="checkbox"/> Gastric Reflux (GERD) | <input type="checkbox"/> Gastric Ulcer | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Cirrhosis |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Gall Stones | <input type="checkbox"/> Hernia | <input type="checkbox"/> IBS / Crohn's Disease / Ulcerative Colitis |

Renal

- | | | | |
|----------------------------------------|-------------------------------------------|----------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Kidney Infection | <input type="checkbox"/> Renal Insufficiency | <input type="checkbox"/> Dialysis-Dependent |
|----------------------------------------|-------------------------------------------|----------------------------------------------|---------------------------------------------|

Genitourinary

- | | | | |
|----------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Enlarged Prostate (BPH) | <input type="checkbox"/> Sexual Difficulty | <input type="checkbox"/> Urinary Incontinence | <input type="checkbox"/> Menstrual Problems |
| <input type="checkbox"/> Frequent or Chronic Urinary Tract Infection (UTI) | | | |

Musculoskeletal

- | | | | |
|----------------------------------------------------|--------------------------------------------------|---------------------------------------------|---------------------------------------|
| <input type="checkbox"/> Degenerative Arthritis | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Gout | <input type="checkbox"/> Fibromyalgia |
| <input type="checkbox"/> Osteoporosis / Osteopenia | <input type="checkbox"/> History of Hip Fracture | <input type="checkbox"/> Vertebral Fracture | <input type="checkbox"/> Scoliosis |

Endocrine

- | | | | |
|-----------------------------------|------------------------------------------|--------------------------------------------|-------------------------------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Addison's Disease | <input type="checkbox"/> Polycystic Ovarian Syndrome (PCOS) |
|-----------------------------------|------------------------------------------|--------------------------------------------|-------------------------------------------------------------|

Neurologic / Psychologic

- | | | | |
|------------------------------------------------|-------------------------------------------------|-------------------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Depression | <input type="checkbox"/> Bipolar Disorder | <input type="checkbox"/> Schizophrenia |
| <input type="checkbox"/> Peripheral Neuropathy | <input type="checkbox"/> Carpal Tunnel Syndrome | <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Spinal Cord Injury | <input type="checkbox"/> Traumatic Brain Injury (TBI) | |

Hematologic

- | | | |
|-------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Clotting Disorder | <input type="checkbox"/> Taking Anti-Coagulant Medications ("Blood Thinners") |
| <input type="checkbox"/> Deep Venous Thrombosis (DVT) | | <input type="checkbox"/> Pulmonary Embolism (PE) |
| <input type="checkbox"/> History of Blood Transfusion | | <input type="checkbox"/> Sickle-Cell Anemia |

Immunologic

- | | | |
|---------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Immune Disorder | <input type="checkbox"/> Long-term Steroid Therapy (e.g. Prednisone) | <input type="checkbox"/> Immuno-Suppressant Medication |
| <input type="checkbox"/> Organ Transplant | <input type="checkbox"/> Eczema | <input type="checkbox"/> Psoriasis |
| <input type="checkbox"/> Sjogren's Syndrome | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Lupus |

Cancer

If you have been diagnosed with cancer, or have had cancer in the past, please select the appropriate bubble:

- | | | | |
|---------------------------------------|-----------------------------------|----------------------------------|----------------------------------|
| <input type="checkbox"/> Breast | <input type="checkbox"/> Lung | <input type="checkbox"/> Kidney | <input type="checkbox"/> Thyroid |
| <input type="checkbox"/> Prostate | <input type="checkbox"/> Bowel | <input type="checkbox"/> Skin | <input type="checkbox"/> Bone |
| <input type="checkbox"/> Leukemia | <input type="checkbox"/> Lymphoma | <input type="checkbox"/> Myeloma | |
| <input type="checkbox"/> Other: _____ | | | |

Please provide any additional details about type of cancer, when it was diagnosed (approximate year), any treatment (Including any Medications, Radiation, and/or Surgery), the name of your Oncologist, and the approximate date of your most recent Oncology follow-up appointment:



PAST MEDICAL HISTORY (CONTINUED)

Additional Medical Problems

If you have any additional medical problems not listed, or need to provide any additional information, please check the bubble marked "yes", and provide details below:

Yes, I have the following medical conditions:

SURGICAL HISTORY

For each category, please indicate any surgeries which you have had:

Head & Neck

- | | | |
|---------------------------------------|----------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> Eye Surgery | <input type="checkbox"/> Sinus Surgery | <input type="checkbox"/> Facial Reconstructive / Plastic surgery |
| <input type="checkbox"/> Oral Surgery | <input type="checkbox"/> Neck Surgery | |

Cardiothoracic

- | | | |
|----------------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------|
| <input type="checkbox"/> Cardiac Bypass | <input type="checkbox"/> Cardiac Stent | <input type="checkbox"/> Angioplasty / Cardiac Catheterization |
| <input type="checkbox"/> Pacemaker / Defibrillator | <input type="checkbox"/> Cardiac Valve Surgery | <input type="checkbox"/> Lung Surgery <input type="checkbox"/> Mastectomy |

Abdominal

- | | | | |
|---------------------------------------------|--------------------------------------------------|-------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Hernia Repair | <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Gastric Bypass | <input type="checkbox"/> Cholecystectomy (Gallbladder) |
| <input type="checkbox"/> Esophageal Surgery | <input type="checkbox"/> Stomach / Bowel Surgery | <input type="checkbox"/> Organ Transplant | <input type="checkbox"/> Kidney Surgery |

Pelvic

- | | | | |
|------------------------------------|---------------------------------------|---------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> C-Section | <input type="checkbox"/> Hysterectomy | <input type="checkbox"/> Bladder Suspension | <input type="checkbox"/> Prostate Surgery |
|------------------------------------|---------------------------------------|---------------------------------------------|-------------------------------------------|

Vascular

- | | | | |
|-------------------------------------------------------|-------------------------------------------------|------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Varicose Vein Surgery | <input type="checkbox"/> Aortic Aneurysm Repair | <input type="checkbox"/> Vascular Bypass | <input type="checkbox"/> Carotid Endarterectomy |
| <input type="checkbox"/> AV Fistula (Dialysis access) | | | |

Neurologic

- | | | | |
|--------------------------------------------|------------------------------------------------|----------------------------------------------------|-----------------------------------------------|
| <input type="checkbox"/> Brain Surgery | <input type="checkbox"/> Ventricular Shunt | <input type="checkbox"/> Cervical Spine Surgery | <input type="checkbox"/> Lumbar Spine Surgery |
| <input type="checkbox"/> Scoliosis Surgery | <input type="checkbox"/> Carpal Tunnel Release | <input type="checkbox"/> Ulnar Nerve Decompression | |

Orthopaedic

- | | | | |
|-----------------------------------------------|-------------------------------------------|------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Fracture Repair | <input type="checkbox"/> Knee Replacement | <input type="checkbox"/> Hip Replacement | <input type="checkbox"/> Shoulder Arthroplasty |
| <input type="checkbox"/> Arthroscopic Surgery | | | |

Other Surgeries

If you have had any surgeries not present above, please list them here:

HOSPITALIZATION

Have you ever been hospitalized, for any reason?

- Never None besides those listed in Surgical History Yes

If you answered "Yes", please provide details including reason, approximate dates and length of hospital stay:



FAMILY HISTORY

Please indicate any medical conditions affecting your family members:

Mother

- | | | | |
|------------------------------------------------|---------------------------------------|---------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Mental Illness | <input type="checkbox"/> Cancer | <input type="checkbox"/> Scoliosis | <input type="checkbox"/> Skeletal Dysplasia |
| <input type="checkbox"/> Genetic Abnormalities | <input type="checkbox"/> Other | <input type="checkbox"/> Unknown / Not Applicable | |

Father

- | | | | |
|------------------------------------------------|---------------------------------------|---------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Mental Illness | <input type="checkbox"/> Cancer | <input type="checkbox"/> Scoliosis | <input type="checkbox"/> Skeletal Dysplasia |
| <input type="checkbox"/> Genetic Abnormalities | <input type="checkbox"/> Other | <input type="checkbox"/> Unknown / Not Applicable | |

Siblings

- | | | | |
|------------------------------------------------|---------------------------------------|---------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Mental Illness | <input type="checkbox"/> Cancer | <input type="checkbox"/> Scoliosis | <input type="checkbox"/> Skeletal Dysplasia |
| <input type="checkbox"/> Genetic Abnormalities | <input type="checkbox"/> Other | <input type="checkbox"/> Unknown / Not Applicable | |

Children

- | | | | |
|------------------------------------------------|---------------------------------------|---------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Mental Illness | <input type="checkbox"/> Cancer | <input type="checkbox"/> Scoliosis | <input type="checkbox"/> Skeletal Dysplasia |
| <input type="checkbox"/> Genetic Abnormalities | <input type="checkbox"/> Other | <input type="checkbox"/> Unknown / Not Applicable | |

If you answered "Other" to any of the above, please provide explanation below:

SOCIAL HISTORY

Marital Status

- | | | | |
|------------------------------------------|--------------------------------------|----------------------------------|-----------------------------------------------|
| <input type="checkbox"/> Single | <input type="checkbox"/> Co-Habiting | <input type="checkbox"/> Married | <input type="checkbox"/> Separated / Divorced |
| <input type="checkbox"/> Widow / Widower | | | |

Education

- | | | | |
|-----------------------------------------|--------------------------------------|----------------------------------|----------------------------------------|
| <input type="checkbox"/> Grammar School | <input type="checkbox"/> High School | <input type="checkbox"/> College | <input type="checkbox"/> Post-Graduate |
|-----------------------------------------|--------------------------------------|----------------------------------|----------------------------------------|

Employment

What is your current (or most recent) Occupation?

Please describe your Current Work Status:

- | | | | |
|---------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> Working - Full Time | <input type="checkbox"/> Working - Part Time | <input type="checkbox"/> Seeking Employment | <input type="checkbox"/> Physically unable to work / Disabled |
| <input type="checkbox"/> Not working by choice (Retired - Homemaker - Student - etc.) | | | |

Habits

Tobacco & Nicotine Products

- | | | |
|-------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|
| <input type="checkbox"/> Never used | <input type="checkbox"/> Current / Occasional User | <input type="checkbox"/> Former user – Quit Date (Approximate): _____ |
|-------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|

If you are *currently* using Tobacco or Nicotine products, please indicate the Type (select all that apply):

- | | | | |
|-----------------------------------------------|---------------------------------|------------------------------------------|-------------------------------------------------------------|
| <input type="checkbox"/> Cigarettes | <input type="checkbox"/> Cigars | <input type="checkbox"/> Chewing Tobacco | <input type="checkbox"/> Nicotine Vaporizer / "e-Cigarette" |
| <input type="checkbox"/> Nicotine Gum / Patch | | | |

If you are *currently* using Tobacco or Nicotine products, please indicate how often:

- | | | | |
|--------------------------------|-----------------------------------------------|------------------------------------------------|---------------------------------------------------|
| <input type="checkbox"/> Daily | <input type="checkbox"/> At Least 1x per Week | <input type="checkbox"/> At Least 1x per Month | <input type="checkbox"/> Less than Once per Month |
|--------------------------------|-----------------------------------------------|------------------------------------------------|---------------------------------------------------|

Alcohol

- | | | | |
|--------------------------------|-----------------------------------------------------|---------------------------------|--------------------------------|
| <input type="checkbox"/> Never | <input type="checkbox"/> Less than 1 drink per Week | <input type="checkbox"/> Weekly | <input type="checkbox"/> Daily |
|--------------------------------|-----------------------------------------------------|---------------------------------|--------------------------------|

Do you have a History of Heavy Drinking or Alcoholism?

- | | | |
|--------------------------------|--------------------------------------|----------------------------------|
| <input type="checkbox"/> Never | <input type="checkbox"/> In the Past | <input type="checkbox"/> Current |
|--------------------------------|--------------------------------------|----------------------------------|



REVIEW OF SYSTEMS

For each category, please indicate all problems which you **currently have**:

Constitutional

- None Fever Chills Night Sweats
 Recent Unexplained weight Loss (More than 10 Pounds) Recent Unexplained weight Gain (More than 10 Pounds)

General

- None Muscle Weakness Difficulty Standing Difficulty Walking

Head, Eyes, Ears, Nose, & Throat

- None Sinusitis Congestion Dentures
 Vision Problems Eye Glasses Hoarseness Difficulty Swallowing

Cardiovascular

- None Chest Pain Shortness of Breath Ankle / Feet Swelling
 Palpitations

Respiratory

- None Cough Wheezing

Gastrointestinal

- None Constipation Heartburn Dark / Bloody Stools
 Nausea Vomiting

Musculoskeletal

- None Neck Back Shoulder
 Wrist / Hand Hip Knee Ankle / Foot

Integumentary

- None Rash Itching Open sores
 Poor healing Acne Skin infection

Neurology

- None Memory Loss Confusion Dizziness
 Vertigo Tremor Frequent Headache Balance Problems

Psychiatric

- None Sleep disturbances Feelings of hopelessness

Genitourinary

- None Urinary incontinence Pain with Urination Frequent Urination
 Incomplete voiding



PRACTICE POLICIES

Financial Obligations

I agree that in return for the services provided by Lone Star Orthopaedic and Spine Specialists I will pay my account at the time service is rendered, or will make financial arrangements satisfactory to Lone Star Orthopaedic and Spine Specialists for payment. If my insurance company or health plan designates co-payments and/or deductibles, I agree to pay them to Lone Star Orthopaedic and Spine Specialists. All co-payments and past due balances are due and payable at the time of service. I understand and agree that if my account is delinquent, a collection agency may be authorized to recover the unpaid amount.

Patient Initials: _____

HMO Referrals

If your insurance has designated a primary care physician (PCP), a prior authorization from your PCP is required to see a specialist. It is your responsibility to work with your PCP and insurance carrier to obtain this authorization prior to your office visit with Lone Star Orthopaedic and Spine Specialists. If authorization is not provided, either by you the Patient, or through your Insurance Carrier or PCP, you will be asked to re-schedule your appointment until the authorization is available, or pay for the visit at the time of service and file with your insurance carrier for reimbursement.

Patient Initials: _____

Self-Pay Accounts

Patients without an insurance plan at the time of service, and/or patients who are covered by insurance carrier with whom the practice does not participate, are individually obligated to pay the full charges at the time of service

Patient Initials: _____

Non-Participating Insurance Accounts

Services provided to Patients who are insured by carriers with which the practice does not participate are considered "out-of-network." It is the financial obligation of the patient with non-participating insurance carriers to pay the co-pay and/or visit in full at the time of service.

Patient Initials: _____

If You Require Surgery

If you require surgery, your surgeon and supporting staff will work with you to select a date that will accommodate both schedules. Our staff will review any anticipated financial responsibilities you may have. Keep in mind that these are estimates only, and are subject to change once the surgery has been billed and insurance has paid. You may be asked to make a pre-payment to cover the amount of your deductible/percentage for surgical care. This payment will be due before surgery is performed.

Please feel free to talk to our staff about a payment plan if you have a special financial situation. Our office will work with you to ensure that you receive the highest quality of care. Lone Star Orthopaedic & Spine Specialists will require that all balances being placed on a payment schedule be paid in full within 6 months – as such, payment plans are structured on a 6-month time frame.

Patient Initials: _____

Returned Checks

All returned checks will be assessed a \$35.00 fee.

Patient Initials: _____

Signature: _____ **Date:** _____

Patient or Authorized Party Signature

Electronic signature: This Agreement may be executed and delivered by electronic means and upon such delivery the electronic signature will be deemed to have the same effect as if the original signature.



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PRACTICE CONSENT FORM

Consent to Treat

I consent to necessary medical treatment as recommended by my physician. I understand that insurance may not cover all recommended medical services, such as preventative health exams, immunizations, screening test, detailed phone consultations, copies of medical records, or preparation of reports, forms, and summaries.

Patient Initials: _____

Privacy Notification

As permitted by the Health Insurance Portability and Accountability Act (HIPAA), I understand that my protected health information may be used and disclosed by the physician, office staff, and others outside of this office who are involved in my care and treatment for the purpose of providing health care services.

I acknowledge that I have been provided an opportunity to review the Notice of Privacy Practices which explains how my medical information will be used and disclosed. I understand that I am entitled to a copy of this document.

Patient Initials: _____

Release of Information

I authorize Gurpreet S. Bajaj, M.D., Barnard Barragan, M.D., Von L. Evans, M.D., Alfredo L. Marti, M.D., Dalton M. Ryba, D.P.M., John A. Thomas, M.D., Christopher Werner, D.P.M., and Jeffrey J. Ratusznik, M.D. to discuss information with the following:

___ Family Members

___ Coaching/Training Staff at my school. School Name: _____

___ I restrict release of information to only the following:

Name: _____ Relation: _____

Name: _____ Relation: _____

Patient Initials: _____

Medical Record Authorization

I authorize Lone Star Orthopaedic and Spine Specialists to obtain outside medical records including but not limited to Primary Care Physicians, Hospitals, Imaging Centers, and Pharmacies:

Patient Initials: _____

I have read and fully understand the above consent for treatment, financial responsibility, release of medical records information, and insurance authorization. These authorizations shall remain until written notice is given by me revoking said authorization.

Patient Signature: _____ **Date:** _____

Electronic Signature: This Agreement may be executed and delivered by electronic means and upon such delivery the electronic signature will be deemed to have the same effect as if the original signature.



AGREEMENT FOR OPIOID MEDICATION THERAPY

Introduction

The purpose of this agreement is to give you information about the medications you will be taking for pain management only if that becomes part of your treatment plan and to assure that you and your physician comply with all state and federal regulations concerning the prescribing of controlled substances. A trial of opioid therapy can be considered for moderate to severe pain with the intent of reducing pain and increasing function. The physician's goal is for you to have the best quality of life possible given the reality of your clinical condition. The success of treatment depends on mutual trust and honesty in the physician/patient relationship and full agreement and understanding of the risks and benefits of using opioids to treat pain.

I (patient) understand the following (initial each):

- _____ Opioids may be prescribed to me on a trial basis. One of the goals of this treatment is to improve my ability to perform various functions, including return to work. These medications may be prescribed to make my pain tolerable but may not cause it to disappear entirely. If significant demonstrable improvement in my functional capabilities does not result from this trial of treatment, my prescriber may determine to end the trial.
- _____ Drowsiness and slowed reflexes can be a side effect of opioids, especially during dosage adjustments. If I am experiencing drowsiness while taking opioids, I agree not to drive a vehicle or perform other tasks that could involve danger to myself or others.
- _____ There is a risk that physical dependence or addiction to opioid medications can occur. Longer duration of therapy, higher doses of medications, and personal or family history of other drug or alcohol abuse increase this risk. If it appears that I may be developing addiction, my physician may determine to end the trial.

I agree to the following (initial each):

- _____ I agree not to take more medication than prescribed and not to take doses more frequently than prescribed.
- _____ I agree to keep the prescribed medication in a safe and secure place, and that lost, damaged, or stolen medication will not be replaced.
- _____ I agree not to share, sell, or in any way provide my medication to any other person.
- _____ I agree to obtain all prescription medication from one designated licensed pharmacy:

Pharmacy: _____ **Phone:** _____

- _____ I understand that my doctor may check a Controlled Substance Database or Prescription Monitoring Program at any time to check my compliance.
- _____ I agree not to seek or obtain any mood-modifying medication, including pain relievers, muscle relaxers, or tranquilizers from any other prescriber without first discussing this with my prescriber. If a situation arises in which I have no alternative but to obtain my necessary prescription from another prescriber, I will advise that prescriber of this agreement. I will then immediately advise my prescriber that I obtained a prescription from another prescriber.
- _____ I agree to submit to random urine, blood or saliva testing, at my prescriber's request, to verify compliance with my treatment plan, and to undergo be seen by an addiction specialist if requested.
- _____ I authorize the doctor and my pharmacy to cooperate fully with any city, state or federal law enforcement agency, including this state's Board of Pharmacy, in the investigation of any possible misuse, sale, or other diversion of my pain medicine. I authorize my doctor to provide a copy of this Agreement to my pharmacy. I agree to waive any applicable privilege or right of privacy or confidentiality with respect to these authorizations..

I understand that any deviation from the above agreement, at any time, may be grounds immediate cessation of all opioid therapy and may result in termination of the doctor/patient relationship with Dr. Bajaj, Dr. Barragan, Dr. Evans, Dr. Ratusznik, Dr. Ryba, Dr. Thomas, or Dr. Werner.

Patient Signature: _____ **Date:** _____

I obtain my pain medication from my primary care doctor or pain management physician:

Dr. _____, And I will continue to do so until I discuss any changes with Dr. Bajaj, Dr. Barragan, Dr. Evans, Dr. Ratusznik, Dr. Ryba, Dr. Thomas or Dr. Werner.

Patient Signature: _____ **Date:** _____

Electronic Signature: This Agreement may be executed and delivered by electronic means and upon such delivery the electronic signature will be deemed to have the same effect as if the original signature.



LONE STAR
ORTHOPAEDIC AND SPINE SPECIALISTS, PLLC

DEDICATED TO RESTORING ACTIVE LIFESTYLES

Burleson — Fort Worth — Mansfield
817.926.BONE (2663)

- Complaints may be directed to the following State Agency:

OFFICE OF THE OMBUDSMAN
P.O. BOX 13247
AUSTIN, TX 78711-3247
1-877-787-8999

- Web site for the Medicare Beneficiary Ombudsman: www.medicare.gov or 1-800-633-7227 or www.cms.hhs.gov/center/ombudsman

NOTICE TO PATIENTS: Physician Financial Ownership

We are required by Federal law to notify you that physicians hold financial interest or ownership in the following facilities: Baylor Surgicare at Fort Worth, Baylor Surgical Hospital, Gulfstream Surgery Center, Medical City Surgery Center, Texas Health Huguley Surgery Center, USMD Hospital Fort Worth, Precision Reading LLC. We are required by 42 C.F.R. § 416.50 to disclose this financial interest or ownership in writing and in advance of the date of the procedure. A list of physicians who have a financial interest in one of these facilities are listed below:

1. Dr. Gurpreet Bajaj
2. Dr. Barnard Barragan
3. Dr. Von Evans
4. Dr. Alfredo Marti
5. Dr. Jeffrey Ratusznik
6. Dr. Dalton Ryba
7. Dr. John Thomas
8. Dr. Christopher Werner

NOTICE TO PATIENTS: Policy for Advanced Directives

Please note that our Facility's policy on Advanced Directives is that Life sustaining efforts will be initiated and maintained on all patients. If you would like information on developing Advanced Directives, the following website can assist you and includes a description of the State's health and safety laws, and upon request, we will provide you with official State advance directive forms:

<http://www.uslivingwillregistry.com/forms.shtm>

NOTICE TO PATIENTS: Patient Statement of Responsibilities

1. I will provide accurate information about present and past illnesses, hospitalizations, medications, allergies and "NPO" status.
2. I will make every attempt to understand the implications of my procedure, including risks of refusing treatment, and I will ask for clarification when needed.
3. I will arrive at the scheduled time or notify facility of inability to do so.
4. I will follow all discharge instructions.
5. I will be respectful of the rights of other patients and staff.
6. I will be respectful of others' property.
7. I will immediately inform my physician of change in condition or adverse reaction.
8. I will be responsible for assuring that the financial obligations of my health care are fulfilled as promptly as possible.



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Patient Name

Date forms given

This is to confirm that I have received the following forms from my physician to review prior to arriving for my procedure. I also understand that I may contact Lone Star Orthopaedic & Spine Specialists, PLLC in case I have any questions regarding any of these forms.

Patient Statement of Responsibilities

Policy for Advanced Directives

Physician Financial Ownership

Patient Bill of Rights/Complaint Resolution

Signature of Patient or Legal Guardian

Date



Bone Health & Osteoporosis Clinic

Last Name: _____ First Name: _____

DOB: ____ / ____ / ____ Male Female

Please Circle Your Answers

Yes No 1. Are you over the age of 50?

Yes No 2. Have you ever broken a bone?

Age	Bone Involved	Circumstance

Yes No 3. Did a parent or sibling have a hip or vertebral (spine) fracture after the age of 50?

Yes No 4. Do you currently smoke, vape, or use chewing tobacco?
If No, Are you a former smoker? No Yes, Quit Date: _____

Yes No 5. Have you ever had a weight loss procedure or gastric bypass?

Yes No 6. Have you taken any of these medications (3mo or more)? (Check all that apply)
 Prednisone Methylprednisolone Dexamethasone
 Methotrexate Chemotherapy

Yes No 7. Have you ever(or has it been suggested) taken a medication for your bones?
(Check all that apply)
 Fosamax Boniva Actonel Reclast Evista
 Prolia Forteo Calcitonin Strontium Boron

Yes No 8. Have you had a bone mineral density test(DXA) within the past 2 years?
If yes, when _____ Where _____

Office use only: Reviewed- Appt. not needed Schedule Name: _____